

# NATIONAL BROKERS LIMITED

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Tea Auctioneers since 1948

**TEA MARKET REPORT – Sale 03 held on Monday 13<sup>th</sup> May, 2024**

**CTC LEAF** : 24,925 packages of teas on offer met with less demand at easier rates.

**BROKENS**: A few Best Brokens continued to meet with a fairly strong demand and were about steady. Others met with a less demand and prices eased with more withdrawals especially for the plainer varieties. BLFs met with a little more interest at around last levels.

**FANNINGS**: A few Best Fannings were again a fairly strong market and prices were mostly firm to easier. Others met with less demand with prices easing further especially the plainer varieties. BLFs met with a little more interest at around last levels.

**DUST**: 6,166 packages of teas on offer met with fair demand. Good liquoring Dusts had fair demand and

sold at easier rates compared to last. Mediums were an easier market with some withdrawals. Plain/BLF Dusts had fair demand with some withdrawals. Blenders lent good support with fair interest from the Loose tea buyers.

**COMMENTS**: There was a further decline in the overall quality this week. Good liquoring teas continued to be well competed for whilst all others met with a selective demand in line with quality. Blenders were fairly active whilst Loose tea buyers were selective. CDs sold well at easier rates.

**Our Catalogue: (Sale 3) Avg : Tk 234.73, Sold 55.95 % , (Sale 2) Avg : Tk 258.28 , Sold 63.01%**

### Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	250-290	280-330	Best	250-280	270-320	PD	240-278	227-316
Good	235-245	245-270	Good	235-245	240-265	RD	227-270	227-401
Medium	210-225	225-235	Medium	210-225	220-235	D	224-329	227-330
Plain	160-190	NQTA	Plain	160-190	NQTA	CD	228-340	245-344
BLF	160-170	160-170	BLF	160-170	160-170	BLF	160-238	170-185

Exchange Rates 13<sup>th</sup> May 2024 Sterling Pound 145.9279 Dollar: Tk. 116.5000

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Ruthna	BOP(S)	10	407/-	AKT
Fannings	Otterbagh & Indanugger	GOF	10	303/-	AKT
Clonal Brokens	Kedarpur	GBOP(BT1)	10	418/-	ATH
Clonal Fannings	Ruthna	GOF	10	385/-	AKT
RD/PD (incl.Clone)	Ruthna	RD	10	399/-	AKT
D (incl.Clone)	Otterbagh & Indanugger	D	10	329/-	HRC
CD (incl.Clone)	*Amrail	CD	10	340/-	LC

\* Above price(s) realised in our catalogue

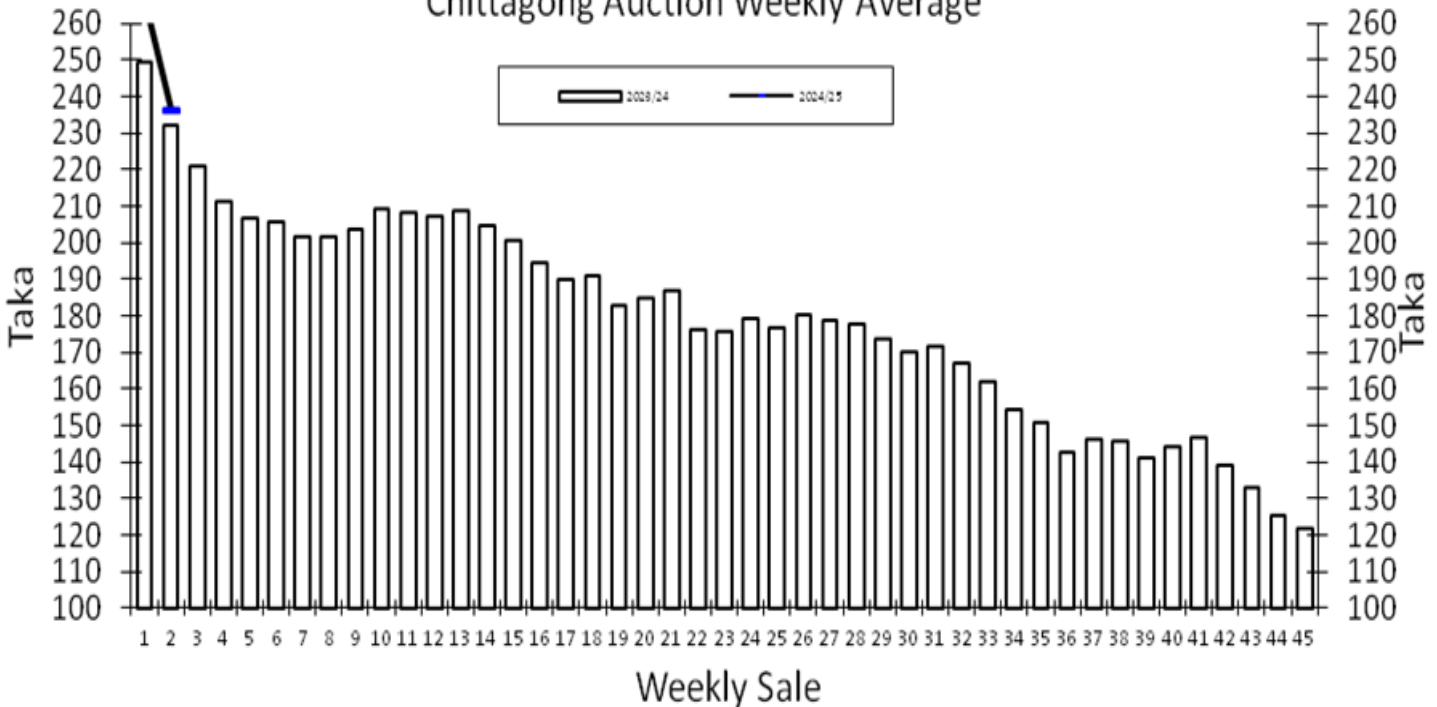
### Offerings

	This Sale (Sale 3)				Next Sale (Sale 4)			
	Season 2024-25		Season 2023-24		Season 2024-25		Season 2023-24	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	24,925	1,243,757.5	22,721	1,133,778	20,823	1,039,067.7	32,069	1,600,243
Dust	6,166	307,683.4	6,333	316,017	6,142	306,485.8	8,250	411,675
<b>Total</b>	<b>31,091</b>	<b>1,551,440.9</b>	<b>29,054</b>	<b>1,449,795</b>	<b>26,965</b>	<b>1,345,553.5</b>	<b>40,319</b>	<b>2,011,918</b>

Chittagong Auction Average - Sale 2

(Season 2024/25): Tk 236.17 & (Season 2023/24): Tk 232.23

### Chittagong Auction Weekly Average



Category	For the Sale				Up-to-Date Sale							
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		(+/-) Season 2023/24			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	648,609.3	226.81	534,382.9	237.29	1,111,464.8	77.5%	234.97	1,147,927.9	79.45%	252.74	36,463.1	17.77
CTC DUST	191,567.9	250.60	155,225.0	259.17	296,186.9	22.5%	254.53	293,619.1	20.28%	266.78	-2,567.8	12.25
Sub-Total	840,177.2	232.23	689,607.9	242.22	1,407,651.9	99.9%	239.09	1,441,547.0	99.73%	255.60	33,895.1	16.51
Orthodox	0.0	0.00	34.5	1,700.00	0.0	0.0%	0.00	233.5	0.00%	975.59	233.5	975.59
Total	840,177.2	232.23	689,642.4	242.29	1,407,651.9	99.9%	239.09	1,441,780.5	99.73%	255.72	34,128.6	16.63
Green Tea	0.0	0.00	0.0	0.00	11.5	0.0%	1,460.00	9.0	0.00%	1455.56	-2.5	-4.44
Oolong Tea	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	0.0	0.00%	0.00	0.0	0.00
Yellow Tea	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	0.0	0.00%	0.00	0.0	0.00
Total	840,177.2	232.23	689,642.4	242.29	1,407,663.2	99.9%	239.10	1,441,789.5	99.74%	255.72	34,126.3	16.62
Other (s)	6,384.2	128.43	33,892.8	111.60	6,881.2	0.1%	127.46	34,142.20	0.26%	112.68	27,261.0	-14.78
G.Total	846,561.4	231.45	723,535.15	236.17	1,414,544.4	100.0%	238.56	1,475,931.65	100%	252.42	61,387.3	13.86

## Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale							
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		(+/-) Season 2023/24			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	0.00	0.00	0.0	0.02%	0.00	0.00	0.27%	0.00	0.0	0.00
Internal	846,561.4	231.45	723,535.15	236.17	1,414,544.4	99.98%	238.56	1,475,931.65	99.73%	252.42	61,387.3	13.86
Grand Total	846,561.4	231.45	723,535.15	236.17	1,414,544.4	100%	238.56	1,475,931.65	100%	252.42	61,387.3	13.86

## Crop of Major Tea Producing &amp; Exporting Countries

Country	Month	For the Month				Up-to-Date			
		2022	2023	2024	(+/-) 2023	2022	2023	2024	(+/-) 2023
Bangladesh *	March	1.59	2.04	1.53	-0.51	2.12	2.46	1.74	-0.72
Sri Lanka	June	20.1	22.9			133.2	134.4		
North India	June	119.3	109.7			347.1	344.0		
South India	June	23.9	28.2			119.6	113.7		
All India	June	143.2	137.9			466.7	457.7		
Kenya	May	57.9	57.9			227.9	225.5		

## OTHER MARKETS

**COONOR SALE 19- 10<sup>th</sup> MAY, 2024**

DEMAND: - Good demand. MARKET: -The total CTC leaf teas sold this week was 95.19% (938804.90kgs) of the total offering of 986242.92Kgs.. Good teas at the lower end declined in prices whilst select invoices at top end fetched good gains. Better medium sold firm whilst the medium teas sold firm to dearer with the top end settling at better medium levels, there was no disparity in prices between better medium & medium fanning. Plainer teas settled at barely steady prices. Local packeteers absorbed the best teas. Exporters along with upcountry buyers were active on better medium.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	180-193	123-140	116-121	101-115	95-98
Medium Brokens	189-243	128-175	116-127	110-117	104-109
Smaller Brokens	235-248	120-159	115-119	105-116	101-104
Fannings	211-302	132-178	115-129	108-125	99-107

**SILIGURI SALE 19- 9<sup>TH</sup> MAY, 2024**

LEAF & DUST: Good demand. Improved sorts across all segments were well competed for. The remainder tended irregular & easier. Weaker sorts faced some withdrawals. Buying Pattern: Internal- Main stay. Blenders- TCPL/GGL/HUL-- Selective.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	299-395	299-383	263-323
Medium/ Better Medium	204-287	204-287	180-251
Common / BLF	120-192	120-192	120-168

**MOMBASA SALE 19- 6<sup>TH</sup> & 7<sup>TH</sup> MAY, 2024**

There was reduced general demand for the 275,543 packages (18,460,706.50 kilos) available with 50.06% remaining unsold

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 – USC
Best	255 – 267	282 – 371	282 – 328	270 – 334
Good	255 – 257	274 – 306	270 – 301	270 – 322
Good Medium	255 – 256	265 – 305	270 – 303	270 – 305
Medium (KTDA)	200 – 250	200 – 281	258 – 261	245 – 275
Medium (Plantations)	120 – 157	115 – 211	114 – 192	130 – 224
Lower Medium	096 – 142	100 – 190	104 – 146	082 – 165
Plainer	044 – 120	040 – 109	060 – 126	060 – 120